

Summary of benefits

- Establish a meaningful, living memorial
- Support the healthy development of children, families, and communities worldwide now and in the future
- Deduct contributions to the fullest extent of the law for federal income tax purposes
- Create a lasting way to impart your charitable values to your children, grandchildren, and great-grandchildren



To learn more, please visit www.planusa.org/endow or contact a member of our gift planning team:

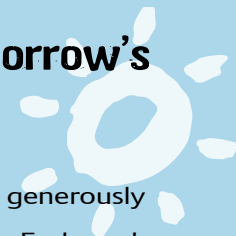


Plan
Helping children
since 1937.

personalgiving@planusa.org
or (800) 556-7918

Plan USA
155 Plan Way, Warwick RI 02886
www.planusa.org

Reach out to tomorrow's children today ...



After you thoughtfully and generously provide support through an Endowed Sponsorship, you are welcome to designate someone else to correspond with your sponsored child—starting now or at a future time decided by you. We can also locate a volunteer to act as your correspondent so that the sponsored child continues to receive personal letters.

The nature of the Endowed Sponsorship Fund is that it will last beyond your lifetime. For this reason, we will ask that you select a correspondent to write to your sponsored child in the years to come. Many sponsors select a child, grandchild, or great-grandchild to experience the rewards of building a relationship with a child in another country.

In addition, Endowed Sponsorships have the special privilege of being named by the donor, such as the John Smith Family Endowed Sponsorship. The name given to the Endowed Sponsorship will be kept forever. The Endowment may also be named in honor or in memory of a family member, relative, or someone special, such as a grandparent, parent, child, grandchild, niece, nephew, mentor, or friend.



“Una and I have always been happy with the way Plan conducts itself. We could see the results—it’s tangible. We are happy to endow two sponsorships to help children for generations to come.” – Colin and Una Bowness, Plan USA sponsors for over 25 years

“Our kids are grown now, so we decided to endow all three of our sponsorships. It’s nice to know that after we’re gone our endowment will continue helping kids.” – Elaine and John, Plan USA sponsors since 1965



Make a Difference in the Lives that Follow...

www.planusa.org

Plan USA



Endowed Sponsorship



LEAVE A LEGACY^{fi}

Make a Difference in the Lives that Follow...



At Plan USA, children are at the heart of everything we do!

Every contribution to Plan makes a lasting difference for children, families, and communities in developing countries worldwide.

Your partnership with us accomplishes so much and helps overcome the challenges associated with poverty.

Through grassroots programs, which are always child-centered, Plan engages entire communities in their own healthy development.

Plan USA receives funding from a variety of sources, with child sponsorship providing the largest percentage of income. But significant and vital support also comes in the form of alternative gifts—such as an Endowed Sponsorship—that help strengthen our mission to build a better world for children.



What is an Endowed Sponsorship?

An Endowed Sponsorship is a one-time gift of \$7,500 that brings health, education, and hope to children, families, and communities worldwide now and in the future.

When you create a Plan USA Endowed Sponsorship, the income from your investment goes toward the continuous annual support of one child sponsorship.

The Endowed Sponsorship can be made in your name or in someone else's honor.

When one child graduates, a new child is selected from our waiting list in accordance with your wishes.

Your \$7,500 gift is a charitable donation and fully tax-deductible as allowed by law.

Frequently asked questions

How does an Endowed Sponsorship actually work?

A one-time charitable gift of \$7,500 is invested in the Plan USA Endowment Fund and the interest earned pays the sponsorship fee every year thereafter.

Can I endow my current sponsorship(s)?

Absolutely! Some donors have endowed new sponsorships as well.

Who will write to the children?

You continue to write as long as you wish and you tell us who will take over the correspondence after you're gone. If you prefer, Plan USA can assign a writing buddy for your sponsored child(ren).

If I have someone else write to my sponsored child now, will I still receive his or her picture and updates?

Only the individual who corresponds with the child receives this information so they can develop and maintain the relationship.

Is it possible to provide for an endowed sponsorship in my will?

Yes. We will be happy to provide you with some suggested language, which you can share and review with your attorney.

For additional information about investing in an Endowed Sponsorship, simply complete this form and return it to us at **155 Plan Way, Warwick RI 02886**. There is no obligation and all inquiries are treated confidentially.

Yes, I am interested in investing \$7,500 in a Plan USA Endowed Sponsorship. Please send me more information.

Name: _____

Address: _____

City/ST/Zip: _____

Email: _____

Plan USA has my permission to send me information by email.

Please call me. I would like to speak to someone to learn more about the Plan USA Endowed Sponsorship Program.

Daytime phone: _____

Evening phone: _____

I would prefer to create a \$7,500 Plan USA Endowed Sponsorship through my will or estate. Please contact me to discuss this option.

